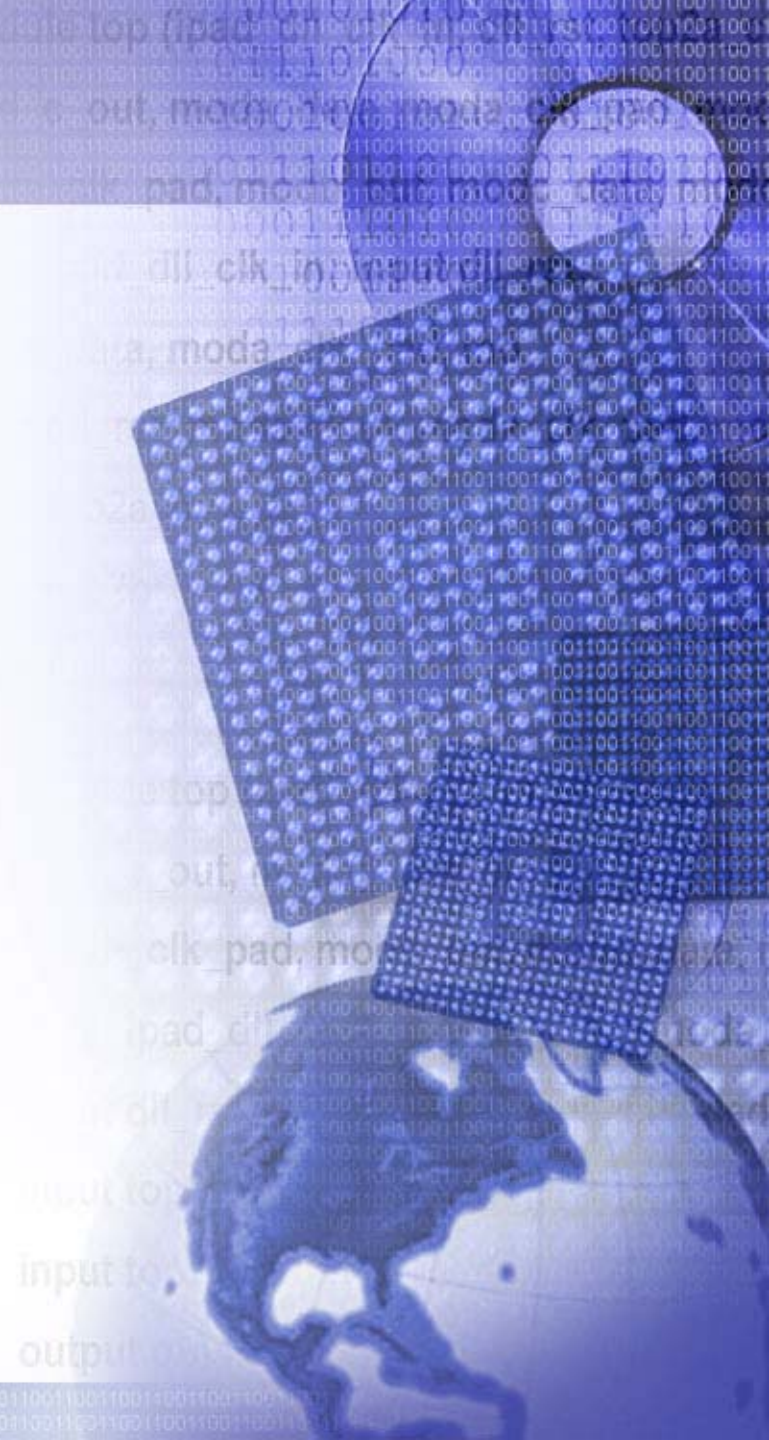




Screen Phones

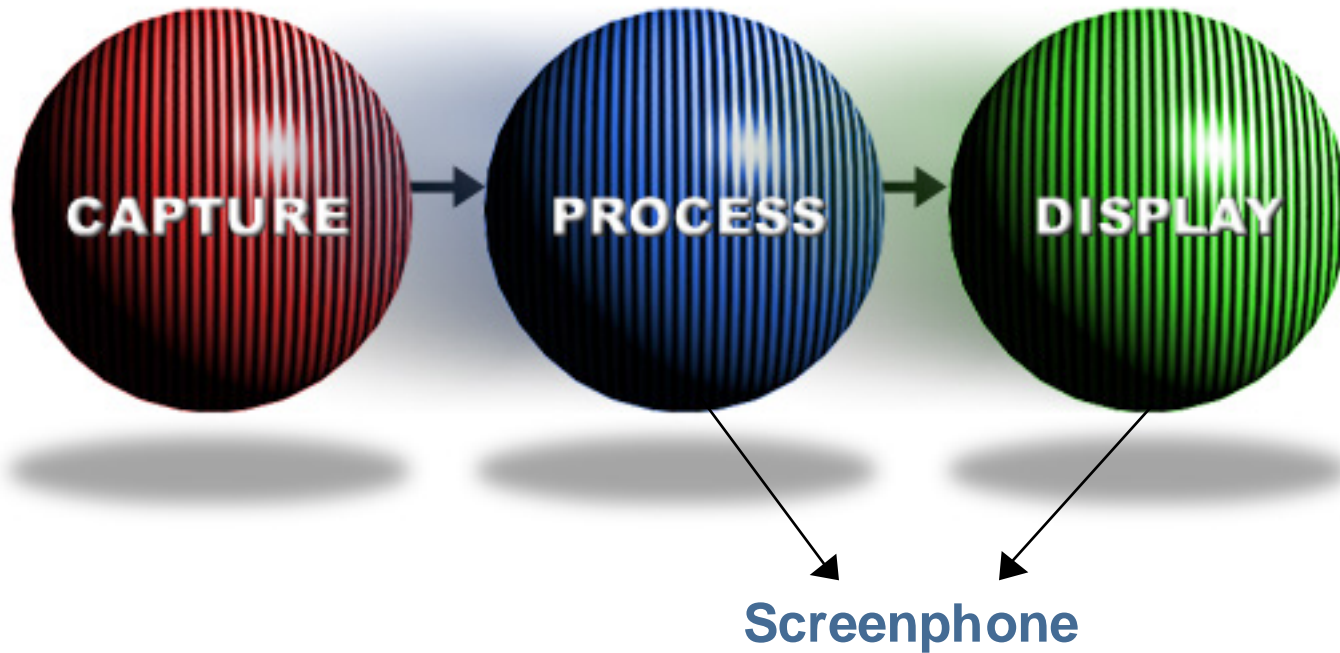


Agenda



- Introduction
- Market
- Xilinx Spartan-IIE FPGA solutions
- Summary

DVT Theme



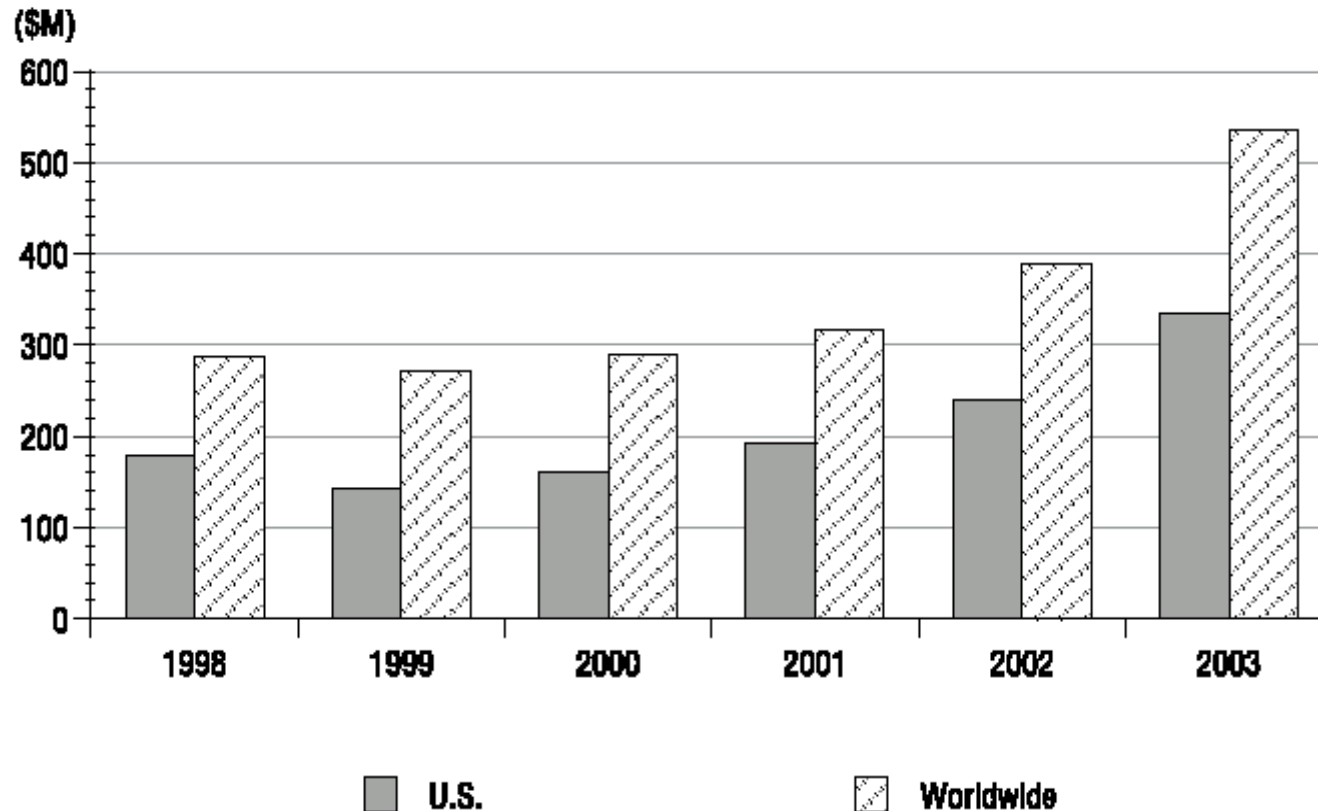
Internet Screenphones

- Type of information appliance built around a telephone-like form factor
 - High end desktop telephones with LCD screens
 - Offer Internet access for email message checking and informational services and/or Web browsing
 - Includes
 - Base module
 - Voice communications module (corded or cordless handset and/or speakerphone)
 - Keypad
 - Screen display



Internet Screenphones Shipments

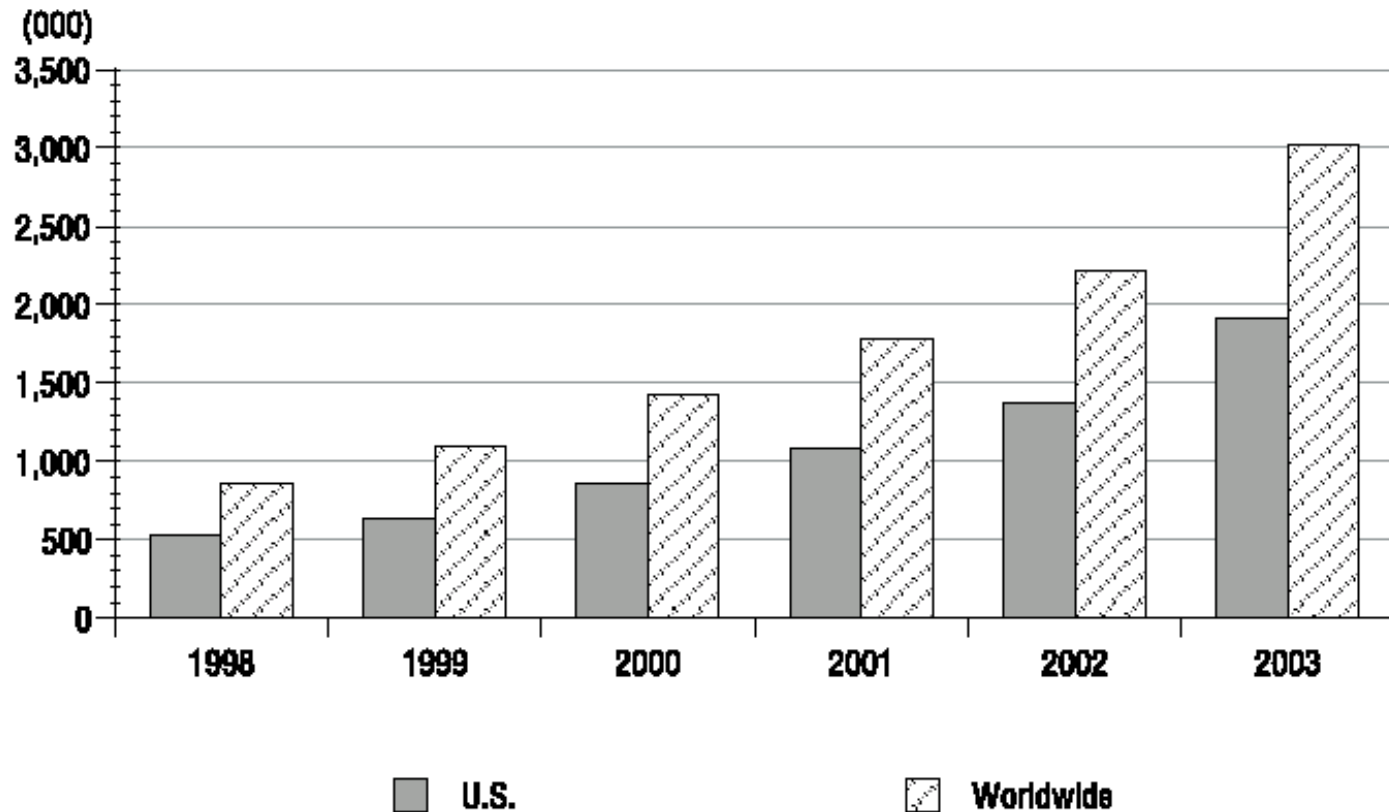
U.S. and Worldwide Internet Screenphone Value of Shipments, 1998–2003



Source: International Data Corporation, 2000

Internet Screenphones Shipments

U.S. and Worldwide Internet Screenphone Unit Shipments, 1998–2003



Source: International Data Corporation, 1999



Internet Screenphones Categories

- Three key screenphone product categories
 - Low-end products (Range \$100 - 150)
 - Use a very small LCD display
 - Provide the most basic access to limited Internet content such as text email or news
 - Midrange products (Range \$199 - 399)
 - Larger screen with a miniature keyboard
 - Interactive email or news feeds from the Internet
 - Web-browsing capabilities are limited
 - High-end products (Range \$400+)
 - Color screen of 7 to 8 inches with graphics & touch-screen capabilities
 - Email, web browser



Growth Accelerators for Internet Screenphones

- More vendors with more products, leading to competition
- Big vendors with large marketing departments help validate the screenphone concept & help in promotion
- Increasing demand for Internet at multiple points in the home
- Service provider distribution and promotion of devices

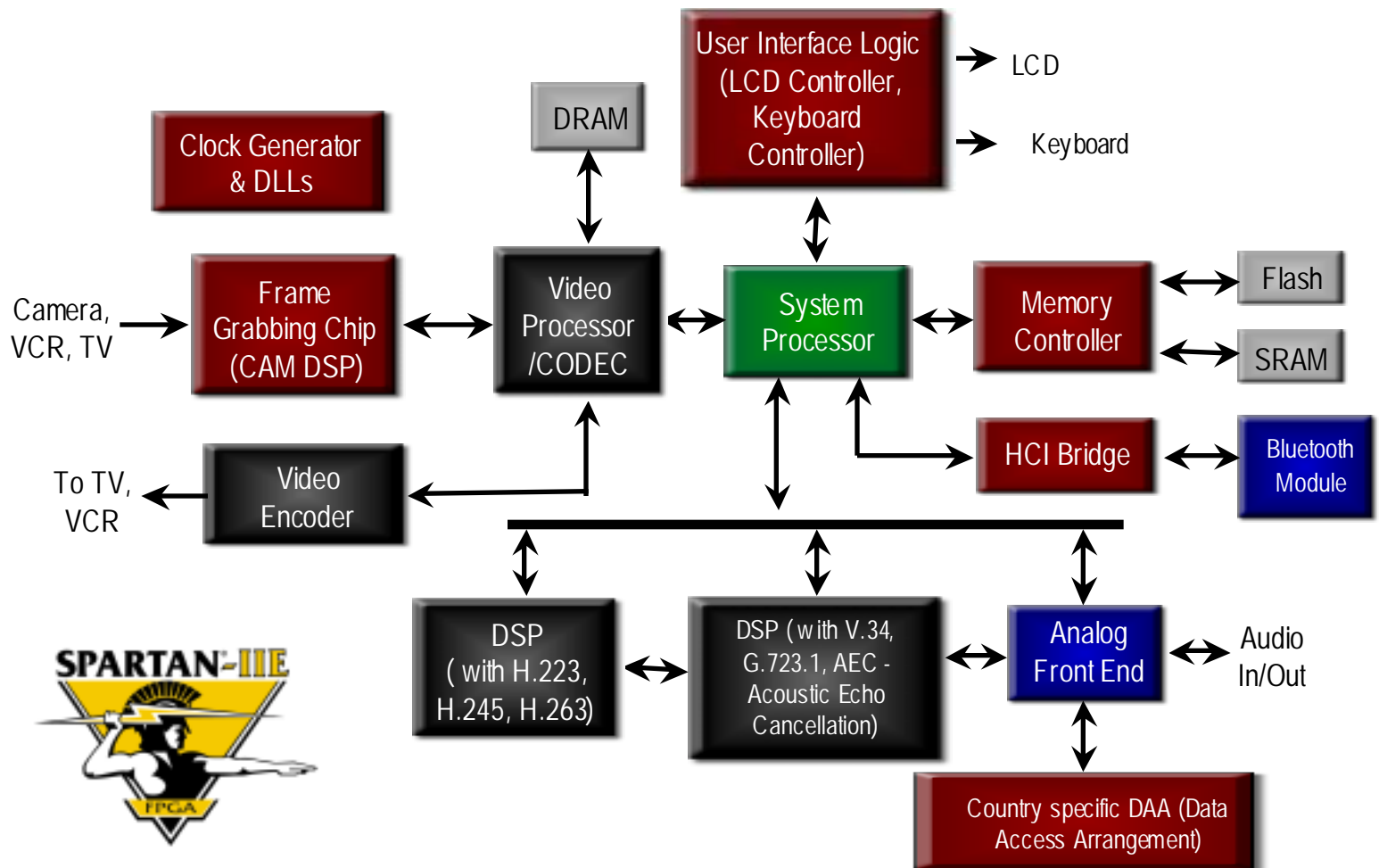
Growth Inhibitors for Internet Screenphones

- Uncertain business model
- Shift to IP resulting in higher bill of materials
- Minimal consumer awareness
- Lack of a killer application
- Competing information appliances
- Issues with form factors
 - Small screens, smaller keyboards, large physical sizes

Trends

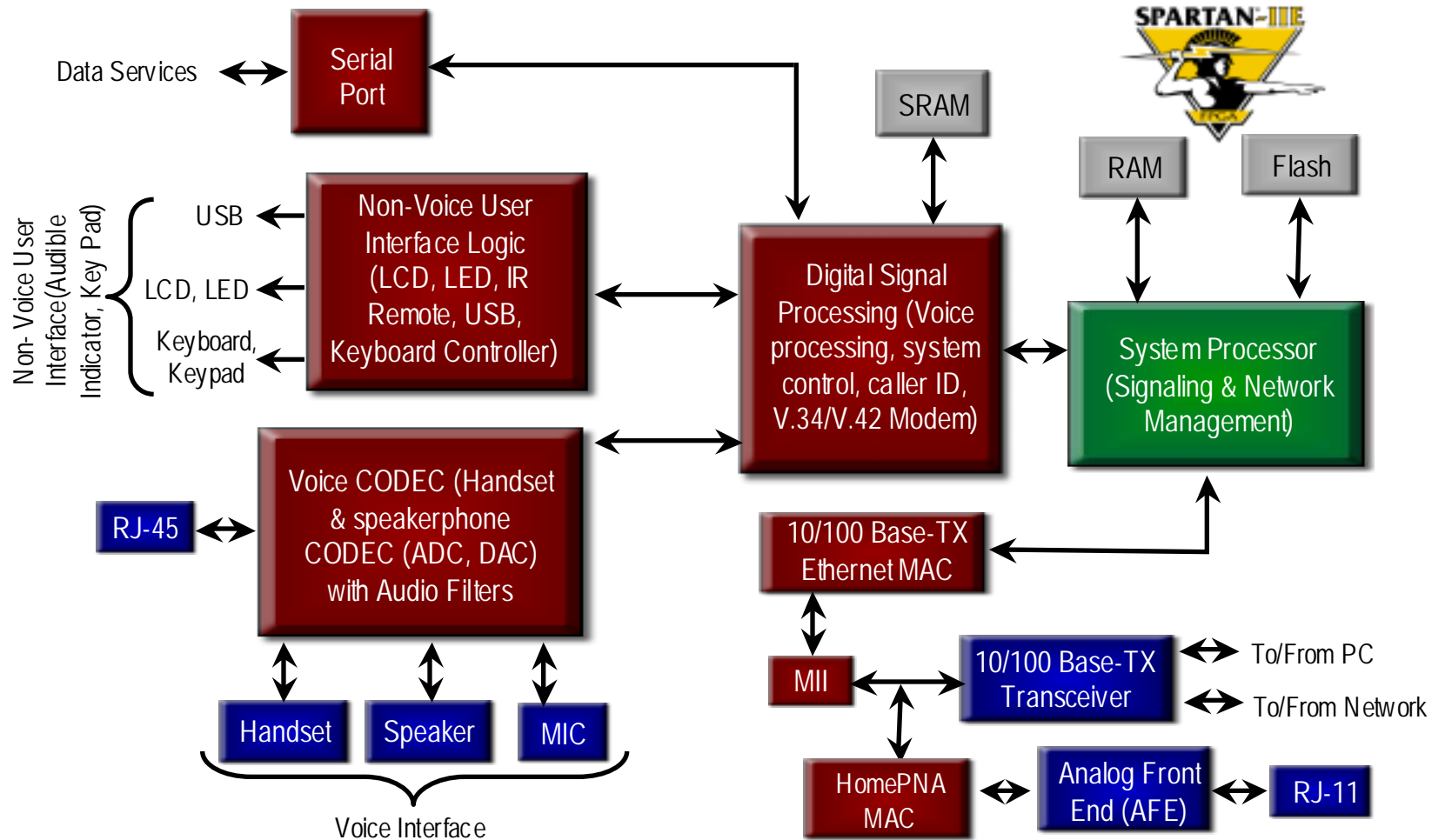
- Touchscreen control
- Biometric security features
- Speech recognition
- Evolving standards in security and data processing
- Advanced LCD technology

Digital Video Phone



Digital	Memory	Mixed Signal	uP or uC	Programmable	IP Block
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VoIP Phone



Digital	Memory	Mixed Signal	uP or uC	Programmable	IP Block
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Xilinx IP for Video Phone

- System Logic
- Clock Distribution - DLLs
- SDRAM Interface
- FLASH Memory Adapter
- Power Management
- Error Correction
 - Reed Solomon, Viterbi
- HDLC Controller
- FIR Filter
- DCT/IDCT MPEG
- Compact Display Control
- Keyboard Control
- I/O Control
 - HCI Bridge
 - PCI
 - USB Controller
 - UART
 - IEEE-1394

IP for Compact Video/ Display Control

- Provided by Xylon - AllianceCore member
- Features
 - Compatible with Xilinx Core Generator tool
 - 128x64 to 1024x768 display resolution
 - Support for single and double panel displays
 - Gray and color shades
 - Up to 4 gray levels or 256 colors for STN displays
 - Programmable display data bus: 1, 2, 4 or 8-bits
 - 16-bit data support with an external register
 - Supports Electroluminescent, Plasma, LCD and CRT displays
 - Support for two video pages
 - Hardware or software controlled CPU to video memory access

Applications & Functional Blocks

- Applications for the compact video controller IP ported on Xilinx low-cost FPGAs include
 - PDAs and handheld PCs
 - Auto PCs
 - Set-top boxes
 - Human machine interfaces
 - Video-phones and screen phones
- Functional blocks
 - Video memory access block
 - Video control register block
 - Clock generator unit
 - Video data scrambler
 - Video display synchronization signals generator

Summary

- Screenphones are the next step in the evolution of personal communication
 - Built around a telephone-like form factor
 - Includes base module, voice communications module, keypad and screen display
- Screenphones face traditional issues with products serving needs of digital convergence marketplace
 - Time-to-market pressures, market fragmentation, increasing need to interface to other products
- Xilinx fit in Screenphones
 - CCD interface, timing generation, memory controllers, hard disk interface, display interface, and system control